

Client file – contact charting

Client file: name: Bauer, Paul

Date: May 12, 201X

Date of charting: May 12, 201X

Date of contact: May 12, 201X – 85 minute appointment at Paul's brother's home.

Contact was to discuss planning for Paul's goal to move back to Fergus Falls and referral to chemical dependency treatment and case management services.

Paul is insistent on his plan to move back to Fergus Falls sooner rather than later. He indicates that his friend will let him stay at his apartment. Paul's brother would be helping him with the move. County mental health initiative will assist with financial help for the first month's rent. The move would not occur until around June 25.

Case manager reported to Paul that Otter Tail County would reopen case management services if Paul requests the services. His former case manager suggested that Paul call her a couple of weeks before he plans to move back to schedule an appointment.

The integrated treatment program representative at the Otter Tail County mental health center indicated that they would be happy to meet with Paul once he moves back to Fergus Falls. Paul expressed reservations about committing to treatment again; but he agreed that he will at least meet with representatives of the program. Paul has been attending weekly AA group.

Next contact scheduled for June 3, 201X to review Paul's plan to move.

Rob Jones
Senior Case Manager